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THE DAILY HERALD.
SATURDAY, NOVEMBER 13, 1886.

SUGAR OUTLOOK.
Prices of To-day Compared With Those of a Few Years Ago—Stock on Hand—The Hawaiian Crop.

Sugar continues unusually low all over the world, as compared with prices a few years ago; and is becoming a question of interest whether there is to be any material improvement in value very soon. Crushed Sugar at 6c is certainly cheap, viewed in the light of recent history. It is not necessary to go back many years to find a quotation of 16c. There are scores of housewives in this city who thought they were doing well to get 6 pounds Crushed Sugar for a dollar. It was then 16c per pound by the barrel. Now the figures are completely reversed. Sugar is 6c per pound by the barrel and retailers are glad to give 16 pounds for a dollar. A New York paper of October 9th, now lying before us says: "Refined Sugar is now selling at the lowest price for a long series of years, and there seems to be no immediate prospect of improvement." In another part of the same paper we find this language: "Granulated has sold at 5.81c which is the lowest price known for a long series of years." It remains for San Francisco, heretofore one of the dearest seaboard markets of sugar in the United States, to see New York in this article and go several points, as one of our refineries, and the largest one of the two, has been offering to sell Dry Granulated Sugar in barrels since October 8th at 5 3/4c. Five years ago, no one believed such prices possible in the fall of 1886.

When nice white sugar is selling at 5 3/4 and 6c per pound by the barrel, there of course cannot be much in the business for the planter; for on an average about 3c per pound of this money represents the duty which the United States Government exacts on all sugars imported from foreign countries, except the Hawaiian Islands, with which we have a reciprocity treaty. The remainder is divided between the planter and refiner. The business for the past two or three years has netted such poor returns that more than one plantation in the large sugar districts of the world has been abandoned to other objects. Advice just at hand from Havana report as follows: "The demolition of another estate is being announced, that of Santa Isabel, whose machinery and sugar making apparatus have been sold, and whose fields will be hereafter devoted to cattle breeding." This is not a bad change. Meat is the only article of the table that has withstood the demoralization which has run through all commercial values in the past few years. The cowboys have been coining money. Those who have had cattle upon a thousand hills have become millionaires, while those who had a thousand cattle upon a single hill are enjoying the fat of the land. Cattle do well upon abandoned sugar plantations, and meat commands better prices than sweets.

Hawaiian sugar planters have complained much in the past two years, but really they are the best off of all, because in addition to the price which the Cuban planter gets for his product, they reap the duty which the Government exacts on their sugar. It so happens that our sugar refiners are largely interested, directly and indirectly, in the cultivation of sugar at the Hawaiian Islands. In making contracts with the planters, they are therefore dealing with themselves to a great extent. To cut off all competition from outside sources, and to make things doubly secure for themselves, their contracts with the Hawaiian planters are based upon the cost of dutiable sugars delivered in the United States. If, therefore, they do not get much more than the refining charges on the sugar handled by them at the refineries, they have the benefit of the duty to the full extent that they are inter-

ested as planters. They had the wisdom to foresee this condition of things upon the adoption of the reciprocity treaty ten years ago. But for this fact, it is probable that sugars would have sold at much less figures in this market in the past decade. Under the fostering care of such advantages, the product of the Hawaiian Islands has been more than doubled in this interval. The crop cut in the past twelve months has yielded upwards of 100,000 tons of 2,000 pounds, or over 200,000,000 pounds, and the outlook for the ensuing crop is equally favorable.

Willett & Hamlen's New York circular of October 7th thus reports the statistical position as to stock on hand at the end of the first nine months of the year.

	1885.	1886.
New York, tons.....	75,208	114,921
Boston.....	22,694	17,812
Philadelphia.....	5,561	4,858
Baltimore.....
Total.....	103,463	137,634

For the same time in 1884, the stocks were 126,112 tons against 69,152 tons in 1883 and 72,394 tons in 1882. The same authority gives the imports for the same periods as follows:
1882, tons... 713,751
1883..... 732,203
1884..... 908,426
1885, tons... 920,950
1886..... 980,337

There is nothing in the figures to indicate an advance in prices this year. The imports for the first three-quarters are the largest in several years and clear in excess of the consumptive wants of the Atlantic States and Canada, or there would not have been an increase of over 30,000 tons in the stocks carried at the end of that period, as compared with the same date last year. At the beginning of October, the Cuban plantations were looking well, and one paper said: "Calculations are already being formed as to the total amount of next crop, and one of our contemporaries, basing itself upon the fine appearance and extension of the cane fields, says that if the weather is as favorable in October as it has been heretofore, the production next year may amount to 850,000 tons, against 750,000 tons last year."

A prominent element in the late depression in the sugar markets of the world has been the cheapness with which Beet Sugar has been produced. It is a question whether economy in that line has not reached its utmost limit for the present. Everything in the way of labor saving machinery it has been possible for man to invent has been applied, and the manipulation of the beet product has been reduced apparently to the lowest possible figure. A German trade paper with an unpronounceable name, under date of September 24th, "gives returns of eleven sugar factories in Germany, four of which show that they came out square, six factories worked at a loss, and only one paid a dividend. It is further reported, that of all of the Polish factories, only two declared a dividend of three per cent each, while all the rest worked at a loss." These figures are not very encouraging, and those interested are not going to stand a duplicate of many such seasons. As to the current season's beet crop, the September report of M. Licht gives the following estimates:

	1886.	1885.
Germany, tons.....	900,000	825,981
France.....	435,000	298,407
Belgium.....	70,000	48,421
Holland.....	50,000	37,500
Austria and Hungary.....	500,000	377,932
Russia.....	520,000	590,313
Total.....	2,475,000	2,147,754

In addition to this large prospective increase, it claimed that the percentage of saccharine matter will be at least 1 per cent larger than last year. This is especially true of France, where some authorities place the crop at 500,000, or 65,000 tons above the estimate of M. Licht. It is said that the large Beet Sugaries can make a profit on the per centages of last year's crop, and of course they can do much better under the prospective increase of 1 per cent and upwards.



General Advertisements.
PEACE ASSURED.

War Averted. No Cutting of Prices.
NO PUFFING OF INFERIOR GOODS.

I have received and now offer for sale the Finest Assortment of Mens, Youths and Boys Custom Made Clothing ever offered to the Public.
My Goods are Shrunk before Cutting.

Everything in Gents' Underwear, viz: Silk, Lisle thread, Balbriggans, Anglo-India Gauze, Cotton, Jeans, Muslin, Etc. Ladies, Misses and Childrens Fine first-class Hosiery, in all Grades and Shades, from Silks to Cottons. My Gentlemen's Hosiery are Simply Elegant. A look at my real BALBRIGGANS is well worth a visit to the store. These goods are made for myself, and are the only goods of the kind sold here. Everything usually found in all well appointed Gentlemen's Furnishing Goods Stores are to be found here. No Puffing is necessary, as this establishment is well and favorably known from Hawaii to Niihau.

No Trouble to Show Goods
M. McINERNY.

THE TRUTH MUST BE TOLD!
—It is True that—
CHARLES HAMMER
Has lately returned from the Coast, with a well selected stock of all kinds of TRIMMINGS, SADDLE BLANKETS, LAP ROBES, and a great variety of articles the like of which has never before been seen here. **It is True that Charles Hammer** will sell the above, together with his own manufacture of Saddles and Harness, at prices that are bound to suit everybody. **It is true that Charles Hammer's** make of harness is so well known all over the Kingdom, for both quality and cheapness, that there is no need for praising it here. **It is True that owners of horses** cannot afford to pass CHARLES HAMMER'S without calling in to see the goods, work and prices. Don't Forget the Old Store, corner Fort and King Streets, **CHARLES HAMMER,** Proprietor.

M. GOLDBERG
Corner of Fort and Merchant Streets,
JUST RECEIVED, THE FINEST LINES OF
Custom-made Clothing, Gents' Furnishing Goods,
HATS, CAPS, ETC., ETC.
Latest Styles and Novelties in Neckwear.

Also, by repeated and Special Request, a small Invoice of the Finest Hand-made,
MOST DURABLE GENTS' SHOES
Obtainable in the Eastern Markets.

WOLFE & CO.,
No. 66 HOTEL STREET.
Groceries, Provisions and Feed.
A full supply of choice goods always on hand. Fresh California produce by every steamer. All orders faithfully attended to, and goods delivered free of charge. Island orders solicited. Satisfaction guaranteed.
P. O. Box 170. Bell Telephone No. 349. Mutual, No. 149.

NOW LANDING
Ex J. D. Spreckels and W. G. Irwin
5,150
PACKAGES GRAIN.
UNION FEED CO.

H. E. McINTYRE & BRO.,
IMPORTERS AND DEALERS IN
Groceries, Provisions and Feed,
East Corner Fort and King Streets.

New goods received by every packet from the Eastern States and Europe. Fresh California Produce by every steamer. All orders faithfully attended to, and Goods delivered to any part of the city free of charge. Island orders solicited. Satisfaction guaranteed. Post-office Box No. 145; Telephone No. 92.
JOS. E. WISEMAN,
General Business Agent.
CAMPBELL BLOCK, HONOLULU, H. I.
Real Estate Agent, Employment Agent, Custom House Broker, Money Broker, Manager Hawaiian Opera House, Fire and Life Insurance Agent.

General Advertisements.
C. E. WILLIAMS.
FURNITURE. CORNICES. CURTAINS.
—Just Received—
A NEW LOT OF FINE FURNITURE.

BEDROOM SETS. PARLOR SETS. SIDEBOARDS. WARDROBES
New Lot of Cornice Poles,
\$1.50 and \$2.00 a Set.
New Lot of Window Curtains,
\$1.00 each.
Store, Hotel Street, between Fort and Nuuanu Streets.
C. E. WILLIAMS.

The "Central" Cigar Stand.
Campbell's Block, Merchant Street.
F. HILDER, Proprietor.
Bell Telephone 172. Mutual Telephone 375.
Gentlemen will find the "Central" always stocked with the choicest Havana and Domestic Cigars and Tobaccos. Fresh importations by every steamer.
The Finest Manila Cigars in the Market on Hand.
Island orders Carefully attended to. Give me a call

OUR GRAND
MILLINERY OPENING
WILL TAKE PLACE ON
Saturday, Monday and Tuesday,
November 6th, 8th and 9th.

CHAS. J. FISHEL.
The Leading Millinery House.

LAINÉ & CO.,
No. 34 Fort St., Clock Building,
Have received a consignment of the most Economical and Valuable Feed for all kinds of stock, viz
COOKED LINSEED MEAL.
It is the greatest Flesh former, Milk and Butter producer in use.
Oil Cake Meal shows about 27 per cent of nutritive matter; this nearly 39 per cent. 100 lbs. of this meal is equal to 100 lbs. of oats, or 318 lbs. of corn, or to 767 lbs. of wheat bran. Also, our Unrivalled **MIXED FEED,** as well as our usual supply of the best kinds of
Hay, Oats, Wheat, Corn, Etc. Etc.
Which is offered at the Lowest Market Rates, and delivered free to any part of the city.

E. B. THOMAS,
Contractor & Builder.
Estimates given on all kinds of Brick, Iron, Stone and Wooden Buildings. Refers to the following prominent buildings erected by him, amongst others too numerous to mention, the King's Palace, Lunatic Home, Opera House, Honolulu Library, Wilder, Mrs. Luck, Police and Aswan Buildings, Etc.
Brick Work in all its Branches.
Office S. E. corner Queen and Alakea Streets. Mutual Telephone No. 385.

OPENING OF NEW GOODS,
—AND AT—
VERY LOW PRICES.
—AT—
B. F. EHLERS & CO.
JOHN F. COLBURN,
Brick Building, King Street, near Maunakea.
IMPORTER AND DEALER
IN HAY AND GRAIN.
Goods delivered promptly. Mutual Telephone 387. P. O. Box 398.

A Description of the Kentucky Statesman-His Dress.

Mr. Carlisle is a very close reasoner. His strength in congress, when he was on the floor as a debater, consisted in his ability to analyze questions and to make thoroughly clear, direct statements. He never affected any of the arts of the rhetorician...

Girls Who Bathed in Linen Wrappers.

I heard of a strange thing the first day I was at Ocean Grove. A bevy of raw country girls from somewhere in the pine forests came on an excursion. They wanted to bathe, but they declared they would not appear in the suits they saw all the other women wearing.

Wahwa, the Zuni Priestess.

Wahwa, the Zuni priestess, who passed the winter in Washington with Mrs. Steynson, has returned to her home in the west, as the climate of Washington had begun to seriously affect her health.

New Ocean Telegraph Circuit.

A new enterprise has just been organized in New York for the construction of a direct cable from this port to Venezuela and Brazil. It is called, in honor of the emperor, the Pedro Segundo American Telegraph and Cable company.

Branding Cattle on the Plains.

Some of the owners bunch their cows and calves and drive them to their ranches, there to be branded after the round-up is over. If the number of grown cattle to be branded is large, they are either driven home or branding-pens are built for the purpose.

The mercury stood at 119 degrees in the shade at Hopland, Mendocino county, California, July 17.

General Advertisements.

MARTINELLI CIDER.

It is absolutely pure, and is manufactured in the Orchard from fresh selected Apples one year before being placed on the Market, and generates its own gas by NATURAL FERMENTATION.

DR. M. GOTO, Physician and Surgeon. Leprosy a Specialty.

AT THE Club House Dining Rooms, Lincoln Block, King Street. The following dishes may be ordered at all hours of the day: Broiled Chicken, Broiled Fish, Tender Loin Steak, Rib Mutton Chops, Oyster Stew, Ham and Eggs, Mackerel, Etc., Etc.

TAHITI LEMONADE WORKS. Made by the Most Improved System. Refreshing Table Waters. GINGER ALE, LEMONADE, GRENADINE, FLAIN SODA. Absolutely Pure.

HARRY BYNG, Barber Shop, cor. King and Alakea Sts. Shaving and hair cutting neatly done. Children's hair cutting a specialty.

WRITING PAPER, WRITING PAPER. Now in stock, with additional Eastern invoices en route. A fine variety of the

CONNECTICUT VALLEY MILLS. First Quality. Cap, Legal Letter, Note and B Paper. Assorted weights. Also Marcus Ward's Irish Linen Flat Fold and Note paper, plain or can be ruled up to suit any order.

THOS. G. TITMUS, No. 106 Fort St.

The Pantheon Stables.

Have for sale some second hand harness, double and single, suitable for brake, buggy or plough. Also several horses from which a good choice can be made for any purpose.

SEWING DONE AT 41 Beretania St. JOHN T. DARE, Attorney and Counsellor at Law.

Office No. 10 Spruceleaf Block, Honolulu, H. I. P. O. Box 94.

The Pacific House, FORT STREET. Opposite the Oceanic Wharf. Next to Custom House. Meals served at all hours. Nice airy rooms, free from flies. The table supplied with the best the market affords at reasonable rates.

NEATEST JOB PRINTING executed to order at this office.

General Advertisements.

CHARLES HUSTACE, 109 and 111 King St. between Fort and Alakea. Has received per late arrivals a full assortment of STAPLE AND FANCY GROCERIES.

Consisting in part of Family Flour, Germea, Oat Meal, Corn Meal, Cracked Wheat, Breakfast Gem, Dupree Ham and Bacon, Codfish, Lard, Smoked Beef, New Cheese, Kops Cal. Butter, Dates, Raisins, Mustard Sauce, Sea Foam Wafers, Saloon and Medium Bread, Apples, Humboldt Potatoes, Wheat, Corn, Bran. Also a full line of Cal. Cracker Co.'s Crackers and Cakes.

PACIFIC HARDWARE CO., LTD. 74 & 76 Fort Street, Honolulu.

New invoices of English and American goods. Howe's Scales. The latest novelties in Lamp Goods; Kerosene Oil of the Best Quality. A new Fire Proof Paint. Harden's Hand Grenades, Paints, Oils, Varnishes, Lubricating Oils for all kinds of Machinery.



GEORGE ENGELHARDT, Formerly with Samuel North. IMPORTER AND DEALER IN STOVES, CHANDELIERS, LAMPS.

Crockery, Glassware, House Furnishing Hardware, Agate Iron and Tinware. AGENT HALL'S SAFE AND LOCK COMPANY. BEAVER BLOCK, FORT STREET.

S. N. CASTLE, G. P. CASTLE, J. B. ATHERTON, J. R. CASTLE.

CASTLE & COOKE, Shipping & Commission Merchants.

IMPORTERS AND DEALERS IN GENERAL MERCHANDISE.

AGENTS FOR Kohala Sugar Company, Hailu Sugar Company, Paila Plantation, Hitechock & Co's Plantation, Grove Knitch Plantation, R. Halstead, Waialea, Plantation.

THE DAILY HERALD.

To-day, September 1st, 1886, is issued the first number of THE DAILY HERALD, a morning newspaper, to be printed for the proprietor under contract by the "Press Publishing Company," Merchant street, Honolulu.

Price Six Dollars per Annum or Fifty Cents per Month.

All who receive a copy of the initial or any succeeding number are respectfully

INVITED TO SUBSCRIBE.

Business men are solicited to test the advantages of THE DAILY HERALD as an ADVERTISING MEDIUM.

A large edition will be printed each day, to be circulated in Honolulu and throughout the Islands, regardless of subscriptions, until a regular paying list of subscribers is obtained on the public becoming acquainted with the merits of the paper.

The DAILY HERALD will furnish a fresh and readable record of events in city and country. It will also give, from time to time as received, a summary of the latest news from the outside world, in concise and systematic form.

The DAILY HERALD will follow a straightforward, consistent, independent and moderate course in the discussion of public affairs. It will not be the servile organ of any clique, faction or party.

The undersigned would, however, rather point to his record as a journalist in this city for the past two years, as conductor of the Daily Bulletin, than make promises that, in general estimation, are valueless until justified by performance.

Try the "Daily Herald" for a month at least. DANIEL LOGAN, Editor and Proprietor. Honolulu, Sept. 1, 1886.

General Advertisements.

DUFFY'S Pure Malt Whisky. MEDICINAL USE. NO FUSEL OIL.

Absolutely Pure and Unadulterated. IN USE IN Hospitals, Curative Institutions, Infirmaries, AND Prescribed by Physicians Everywhere.

Pure Stimulant. For the Sick, Invalids, Convalescing Patients, Aged People, WEAK AND DEBILITATED WOMEN. Awarded First Prize Gold Medal at World's Exposition, New Orleans, La., 1884.

Wenner & Co. JEWELERS.

Always kept on hand a most elegant assortment of FINE JEWELRY, SOLID AND PLATED SILVER WARE. Ever brought to this market. Clocks, Watches, Bracelets, Necklets, Pins, Lockets, Gold Chains and Guards, Sleeve Buttons, Studs, Etc., Etc.

Crystal Soda Works.

SODA WATER, GINGER ALE, FLORIDA LEMONADE, Aerated Waters of All Kinds, Fruit Syrups and Essences. WE USE PATENT STOPPERS. In all our Bottles.

ELECTION OF OFFICERS. Waihee Sugar Company.

AT THE ANNUAL MEETING OF THE stockholders of the Waihee Sugar Company, held this day, the following persons were elected to office for the ensuing year:

J. LYONS, AUCTIONEER.

General Commission Merchant, Masonic Block, Queen St., Honolulu. Sales of Furniture, Stock, Real Estate and General Merchandise properly attended to.

TO LET OR LEASE. Cottage on King street, containing seven rooms with stable and large yard in the rear.

General Advertisements.

M. W. McChesney & Sons GROCERS.

No. 42 Queen St.

SUGAR! SUGAR!

In barrels, half barrels, and boxes.

Flour, Golden Gate, Flour, El Databo, Crown Flour, Sacks Wheat, Best, Sacks Barley, Best, Sacks Corn, Best, Crushed, Sacks Beans, White, Early, Sacks Beans, Bayou, Sacks Beans, Horse, Sacks Beans, Fine.

SACKS POTATOES, BEST IN GUNNIES. Cases Nectar, Cases Extra Soda Crackers, Cases Malted Bread, Cases Cracked Wheat, 20 lb. bags, Cases Corn Meal, white, 20 lb. bags, Cases Corn Starch.

Casks Dupee Hams, Cases C. & A Ham, Cases R. B. Bacon, Cases Fairbank's Lard, 25 lb. pail, Cases Fairbank's Lard, 10 lb. pail, Cases Fairbank's Lard, 10 lb. pail.

Cases Whittier's Butter, in 5 lbs. Half firkins Butter, Gilt Edge, 40 lb. firkin Butter, G. I. Case.

Cases New Cheese, Boxes and Hls. Salt Codfish, Bids Trieces Columbia River Salmon.

Cases Laundry Starch, Boxes Brown Laundry Soap, Pure Java Coffee, Roasted and Ground, 4 lb. tin, Sacks Green Coffee, Chests Japan Tea, 4 lb. papers, Chests Japan Tea, 1/2 lb. papers.

Boxes Raisins, London Layers, 4 boxes Raisins, London Layers, Boxes Raisins, Mixed, Erums Citron, Boxes Currants, Cases Currants, Cases Mixed Pickles, Cases Spices, assorted, all sizes.

Sacks English Wheat, Sacks Soft Shell Almonds, Cases California Honey, 4 lb. tin, Cases King, Morse & Co's, fresh canned Fruits, Jellies and Vegetables, Ester Wrepping Paper, extra quality.

A LARGE ASSORTMENT.

Best California Leather.

Sole, Insole, Harness, Skirting and Uppers. French and American Calfskins, Sheep Skins, Goat Skins, Saddles and Saddle Trees. These goods are new and fresh, and will be sold at

LOWEST MARKET RATES. M. W. McChesney & Sons. No. 42 Queen Street.

